

# **Contents**



Background and objectives	<u>3</u>
Key findings and recommendations	<u>6</u>
Detailed findings	<u>12</u>
Overall performance	<u>13</u>
<u>Customer service</u>	<u>24</u>
Council direction	<u>30</u>
Individual service areas	<u>34</u>
Community consultation and engagement	<u>35</u>
Decisions made in the interest of the community	<u>37</u>
Condition of sealed local roads	<u>39</u>
Waste management	<u>41</u>
Detailed demographics	<u>43</u>
Appendix A: Index scores, margins of error and significant differences	<u>46</u>
Appendix B: Further project information	<u>50</u>

# **Background and objectives**

The Victorian Community Satisfaction Survey (CSS) creates a vital interface between the council and their community.

Held annually, the CSS asks the opinions of local people about the place they live, work and play and provides confidence for councils in their efforts and abilities.

Now in its twenty-fifth year, this survey provides insight into the community's views on:

- councils' overall performance, with benchmarking against State-wide and council group results
- · value for money in services and infrastructure
- community consultation and engagement
- decisions made in the interest of the community
- customer service, local infrastructure, facilities, services and
- · overall council direction.

When coupled with previous data, the survey provides a reliable historical source of the community's views since 1998. A selection of results from the last ten years shows that councils in Victoria continue to provide services that meet the public's expectations.

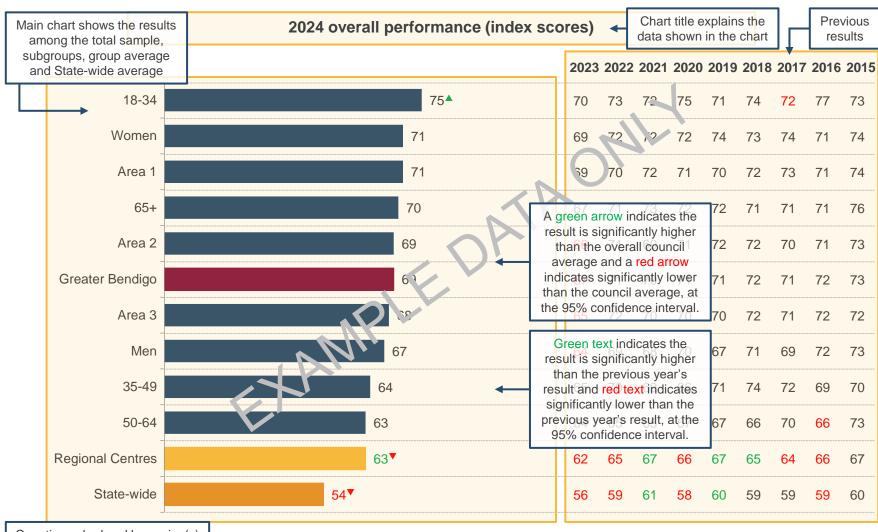
### **Serving Victoria for 25 years**

Each year the CSS data is used to develop this State-wide report which contains all of the aggregated results, analysis and data. Moreover, with 25 years of results, the CSS offers councils a long-term measure of how they are performing – essential for councils that work over the long term to provide valuable services and infrastructure to their communities.

Participation in the State-wide Local Government Community Satisfaction Survey is optional. Participating councils have various choices as to the content of the questionnaire and the sample size to be surveyed, depending on their individual strategic, financial and other considerations.

# How to read index score charts in this report





Question asked and base size(s)

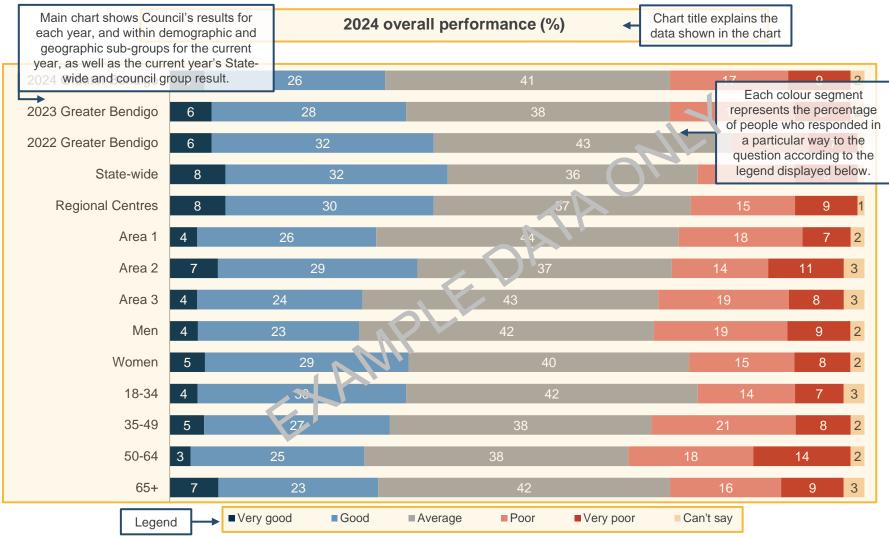
Q3. ON BALANCE, for the last twelve months, how do you feel about the performance of Greater Bendigo City Council, not just on one or two issues, BUT OVERALL across all responsibility areas? Has it been very good, good, average, poor or very poor?

Base: All respondents. Councils asked State-wide: 62 Councils asked group: 9

Note: Please see Appendix A for explanation of significant differences.

# How to read stacked bar charts in this report







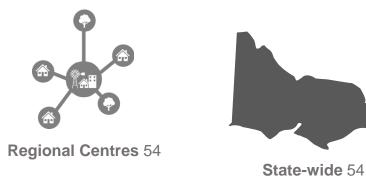
# **Greater Bendigo City Council – at a glance**



### **Overall council performance**

Results shown are index scores out of 100.





# Council performance compared to group average



# **Summary of core measures**



### **Index scores**



**Performance** 



money



Community Consultation



Making Community Decisions



Sealed Local Roads



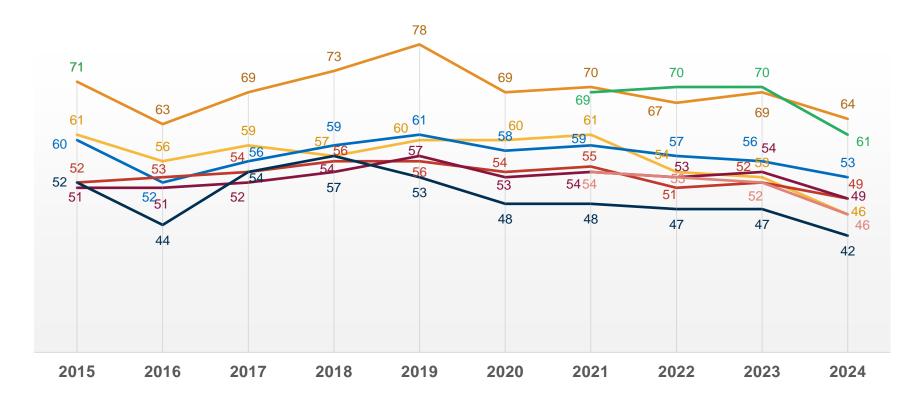
Waste management



Customer Service



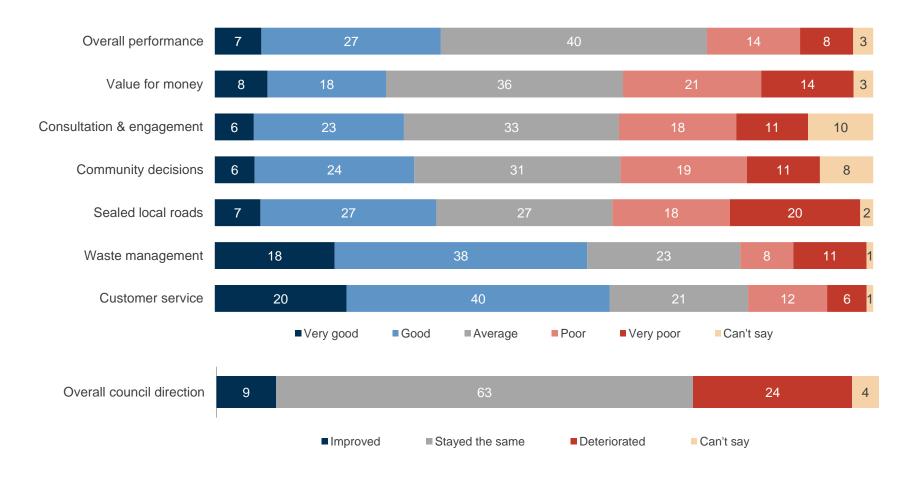
Overall Council Direction



# **Summary of core measures**



### Core measures summary results (%)



# **Summary of Greater Bendigo City Council performance**



Services		Greater Bendigo 2024	Greater Bendigo 2023	Regional Centres 2024	State-wide 2024	Highest score	Lowest score
<b>(%</b>	Overall performance	53	56	54	54	Women	Rural Bendigo residents
S	Value for money	46	52	48	48	Women	Rural Bendigo residents
+	Overall council direction	42	47	45	45	Women	Rural Bendigo residents, 35-49 years
	Customer service	64	69	68	67	Women	Men
	Waste management	61	70	66	67	65+ years	18-34 years
	Consultation & engagement	49	52	49	51	Women	Rural Bendigo residents
	Community decisions	49	54	48	50	65+ years	Rural Bendigo residents
A	Sealed local roads	46	53	46	45	65+ years	Rural Bendigo residents

### Focus areas for the next 12 months



Overview

Perceptions of Council performance declined across all areas evaluated from 2023, including a modest decline in overall performance. Ratings' declines were significant in all but one service area, with the largest declines occurring in the areas of waste management and the condition of sealed local roads, as well as perceptions of the value residents receive in infrastructure and services. Ratings in all areas are at a nine-year low.

Focus areas

Bendigo City Council should focus on improving performance in the area of waste management. Council experienced the largest decline (by nine index points) in ratings in this area in the past year. The decline was largest in Bendigo City however, while ratings remained consistent with 2023 in Rural Bendigo. Rural Bendigo residents tend to however rate Council lower on all other measures, including overall performance, suggesting waste management is not the highest priority service area in this part of Council.

Comparison to state and area grouping

Despite significant declines in ratings, Council's performance in three of four service areas evaluated is in line with the Regional Centres group and State-wide averages. Waste management is the exception – Council performs significantly lower than the Regional Centres and State-wide averages in this area. Regional Centres group ratings similarly declined, though not to the same extent as in Greater Bendigo City Council in the past year.

Stem losses and rebuild impressions

Perceptions of Council direction – a measure of perceived improvements or deterioration in overall performance – are at their lowest point in a decade, driven in large part by declining satisfaction among Rural Bendigo residents and residents aged 35 to 49 years. Council should seek to stem declining impressions across service areas, including, but not limited to the condition of sealed local roads. Sealed local roads is of particular concern to Rural Bendigo residents.

# **DETAILED FINDINGS**





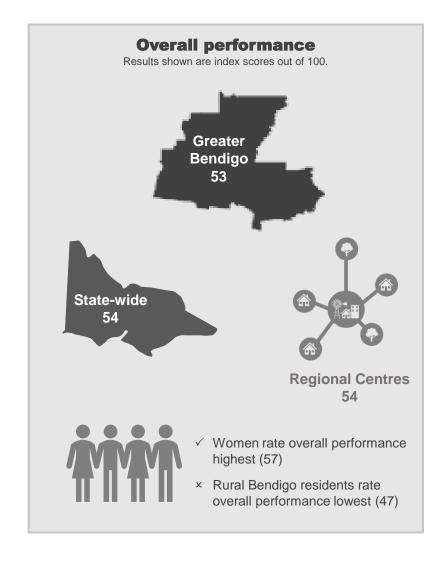


The overall performance index score of 53 for Greater Bendigo City Council represents a slight three point decline from the 2023 result (not a statistically significant change). Council's overall performance rating has declined by a few points each year for several years running; it is at its lowest level since 2016 (index score of 52).

Council's overall performance is rated statistically similar (at the 95% confidence interval) to the average ratings for councils in the Regional Centres group and State-wide (index scores of 54 each).

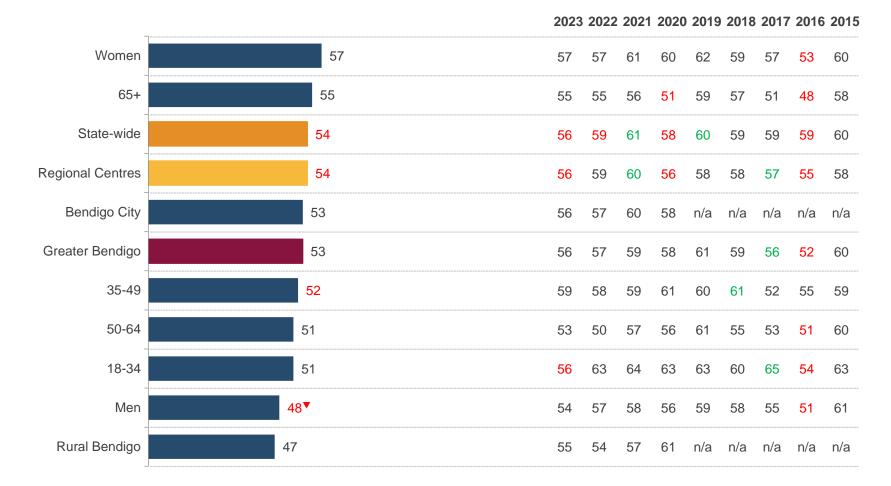
- Residents aged 35 to 49 years (index score of 52, down seven index points) and men (index score of 48, down six index points) declined significantly in their impressions of Council's overall performance.
- Residents of Rural Bendigo (index score of 47) rate Council lowest and lower than residents of Bendigo City (index score of 53) on overall performance.
- Men also rate Council's overall performance significantly lower than the Council average.

Perceptions of the value for the money residents receive in infrastructure and services have declined in the past year. One-quarter of residents (26%) rate the value for money they receive as 'very good' or 'good' compared to 35% who rate it as 'very poor' or 'poor' (up nine percentage points from 2023).



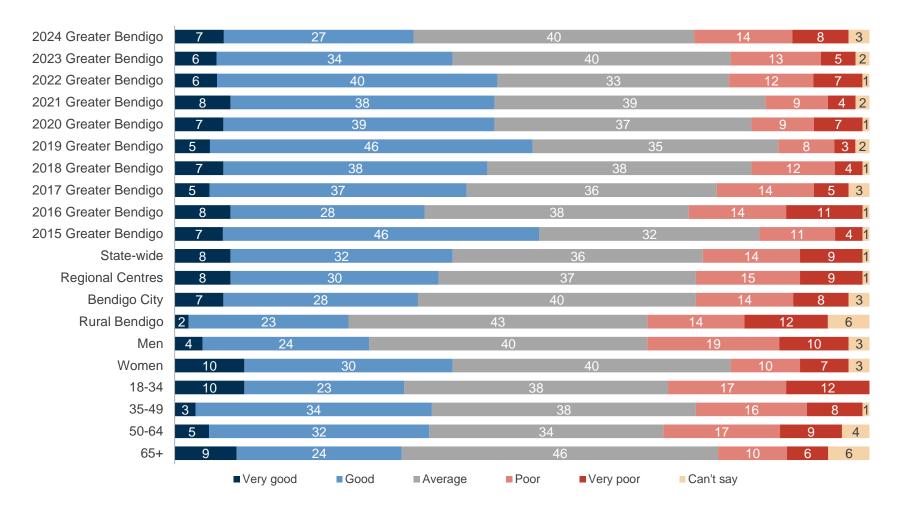


### 2024 overall performance (index scores)





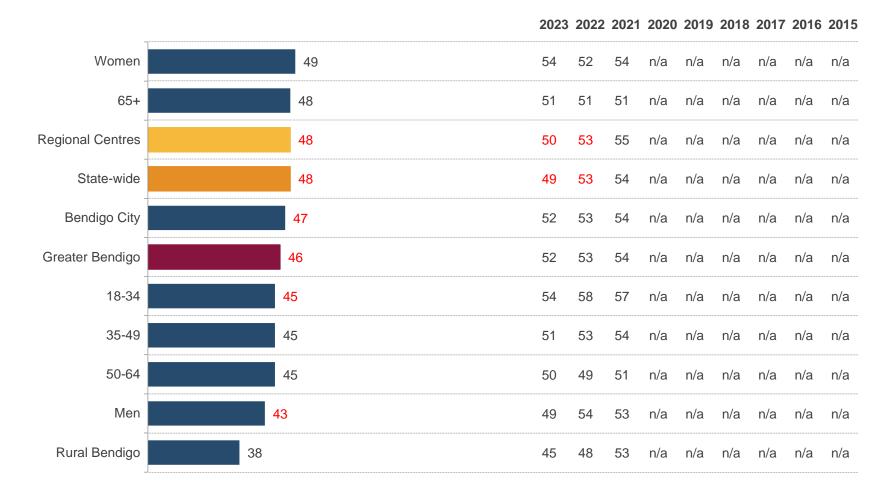
### 2024 overall performance (%)



# Value for money in services and infrastructure



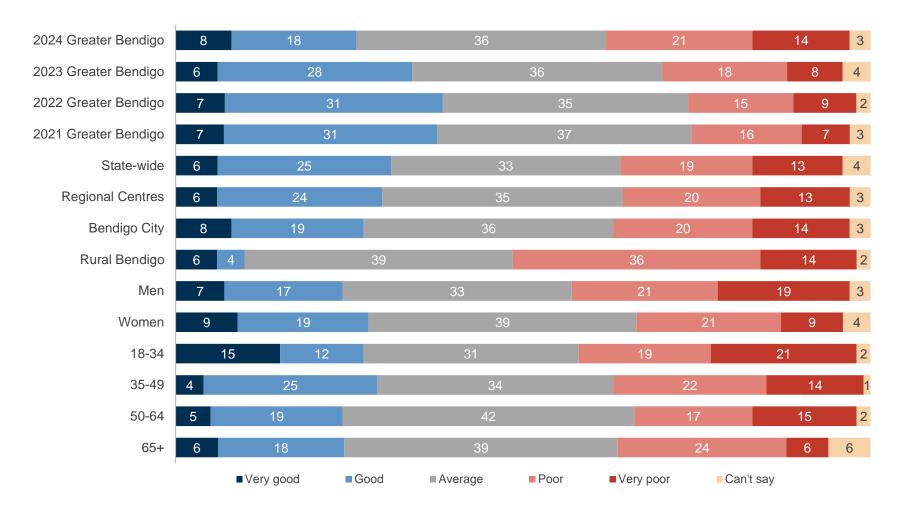
### 2024 value for money (index scores)



# Value for money in services and infrastructure



### 2024 value for money (%)



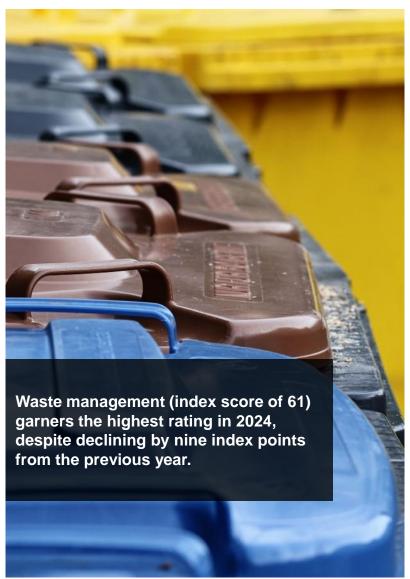
**Top performing service area** 

Council continues to perform best in the area of waste management (index score of 61) relative to other service areas evaluated, performing 12 index points higher than the next highest rated service area (consultation and engagement). That said, Council's waste management rating declined by a significant nine index points from 2023; ratings were consistent between 2021 and 2023.

Council performs significantly lower than the Regional Centres group and State-wide averages in this service area (index scores of 66 and 67 respectively).

- Council's performance rating declined significantly across demographic and geographic sub-groups, with the exception of among residents aged 35 to 49 years, 65 years and older, and those in Rural Bendigo. The former rate waste management significantly higher than the Council average.
- Of note, ratings declined by 10 index points from 2023 among residents of Bendigo City (index score of 60) while staying steady in Rural Bendigo (index score of 65). Conversely, residents of Rural Bendigo rate Council's overall performance lowest and lower than residents of Bendigo City, implying there are larger influences on overall impressions than this service area.





# Low performing service areas





Council's ratings declined significantly in three service areas from 2023 – waste management (down nine index points), community decisions (five index points) and sealed local roads (seven index points).

Ratings declined by only a few (not significant) points in a fourth but related area – consultation and engagement (index score of 49, down three points).

 Perceptions of consultation and engagement, and making decisions in the interest of the community, declined significantly among those aged 18 to 34 years.

Council rates lowest in the areas of sealed local roads (index score of 46). Its rating in this area is now 15 points lower than its peak score of 61 achieved in 2015 and 2021.

 Residents of Rural Bendigo rate Council significantly lower for the condition of sealed local roads (index score of 36) than residents overall, and 11 points lower than residents of Bendigo City.

One in five residents (20%) volunteer sealed road maintenance as the Council area most in need of improvement. Community consultation (15%), waste management (11%) and financial management (10%) follow on residents' list of top-of-mind concerns.

# Individual service area performance



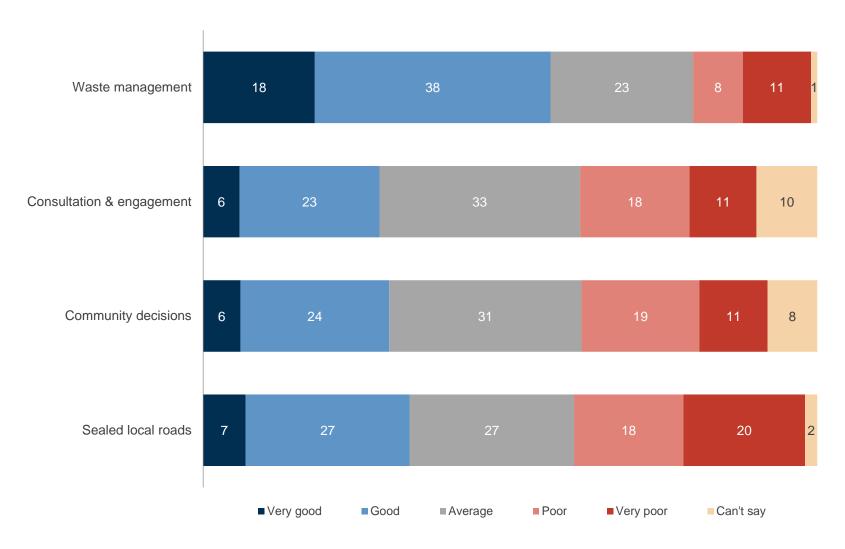
### 2024 individual service area performance (index scores)



# Individual service area performance



### 2024 individual service area performance (%)



# **Areas for improvement**



# 2024 areas for improvement (%) - Top mentions only -





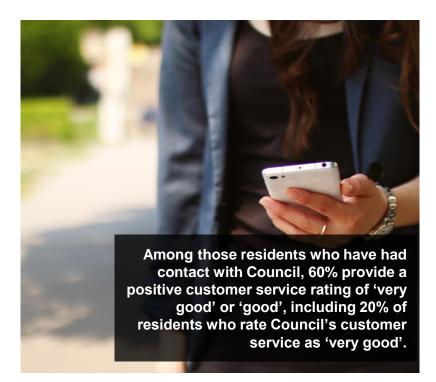
# **Customer service**

### **Contact with council and customer service**



### Contact with council

More than half of Council residents (56%) had contact with Council in the previous 12 months. Rate of contact has been consistent since 2017. Residents aged 35 to 49 years (63%) are most likely to have contacted Council in the past year, while residents aged 65 years or older (51%) are least likely to have contacted Council.



### **Customer service**

Council's customer service index of 65 is just slightly lower (by five index points, not considered statistically significant) than in 2023. Council's customer service rating is lower than previously achieved higher levels with the exception of 2016, when Council's rating dropped to 63 index points from 71 in 2015. Customer service is rated in line with the State-wide average and significantly lower than the Regional Centres group (index scores of 67 and 68 respectively).

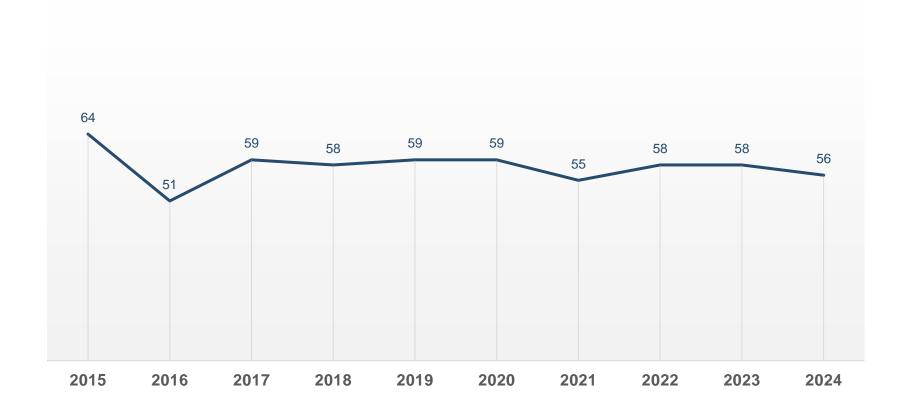
Seven in ten residents (60%) provide a positive customer service rating of 'very good' or 'good'.

 Perceptions of customer service are highest and significantly higher than average among women (index score of 71).

### **Contact with council**



# 2024 contact with council (%) Have had contact



### **Contact with council**



### 2024 contact with council (%)



Q5. Over the last 12 months, have you or any member of your household had any contact with Greater Bendigo City Council? This may have been in person, in writing, by telephone conversation, by text message, by email or via their website or social media such as Facebook or Twitter?

Base: All respondents. Councils asked State-wide: 36 Councils asked group: 5 Note: Please see Appendix A for explanation of significant differences.

# **Customer service rating**



### 2024 customer service rating (index scores)



Q5c. Thinking of the most recent contact, how would you rate Greater Bendigo City Council for customer service? Please keep in mind we do not mean the actual outcome but rather the actual service that was received. Base: All respondents who have had contact with Council in the last 12 months. Councils asked State-wide: 62 Councils asked group: 9

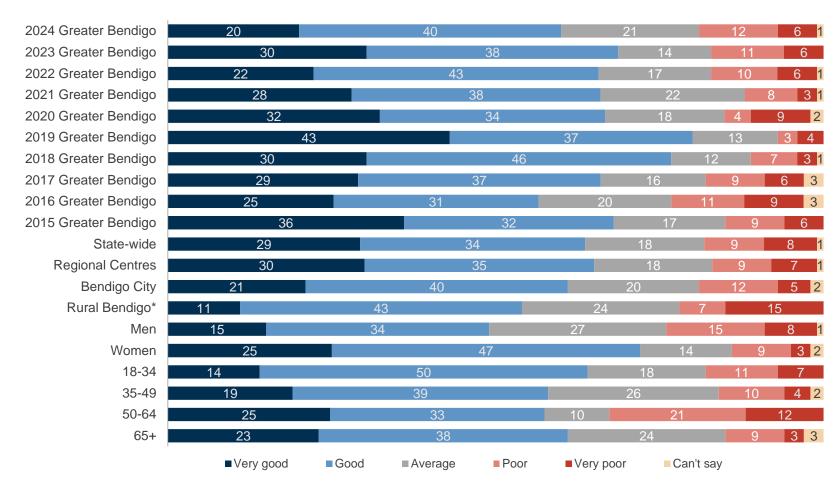
Note: Please see Appendix A for explanation of significant differences.

\*Caution: small sample size < n=30

# **Customer service rating**



### 2024 customer service rating (%)



Q5c. Thinking of the most recent contact, how would you rate Greater Bendigo City Council for customer service? Please keep in mind we do not mean the actual outcome but rather the actual service that was received. Base: All respondents who have had contact with Council in the last 12 months. Councils asked State-wide: 62 Councils asked group: 9



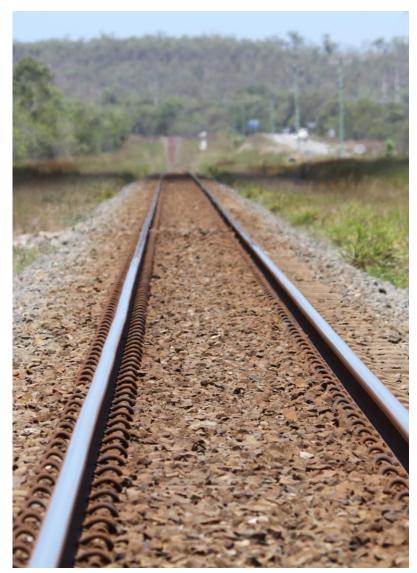
### **Council direction**

W

Perceptions of the direction of Council's overall performance have significantly declined and are at their lowest level in a decade. The index score of 42 has dropped a significant five points from last year.

- The direction of Council's overall performance is rated significantly lower than both the State-wide and Regional Centres group averages (index scores of 45 each), though impressions declined significantly at the group and State-wide levels as well. It is important to note that the State-wide and Regional Centres group averages are also at an all-time low.
- Directional ratings declined in both Bendigo City (index score of 42, down four index points) and Rural Bendigo (index score of 37, down 15 index points) but by a much larger margin in the latter area than elsewhere. Residents of Rural Bendigo, along with residents aged 35 to 49 years, rate Council direction lowest of all sub-groups.
- Residents aged 35 to 49 years also declined by a significant 13 index points in their impressions

Over the last 12 months, 9% of residents believe the direction of Council's overall performance has improved. Around three in five residents (63%) believe it has stayed the same, and 24% think it has deteriorated (up nine percentage points from 2023).



### **Overall council direction last 12 months**



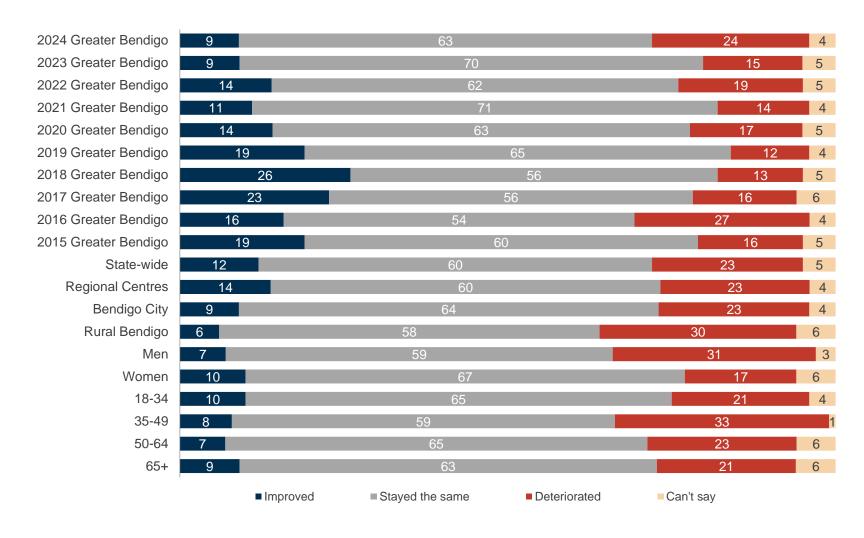
### 2024 overall council direction (index scores)



### **Overall council direction last 12 months**



### 2024 overall council direction (%)





# Community consultation and engagement performance





### 2024 consultation and engagement performance (index scores)

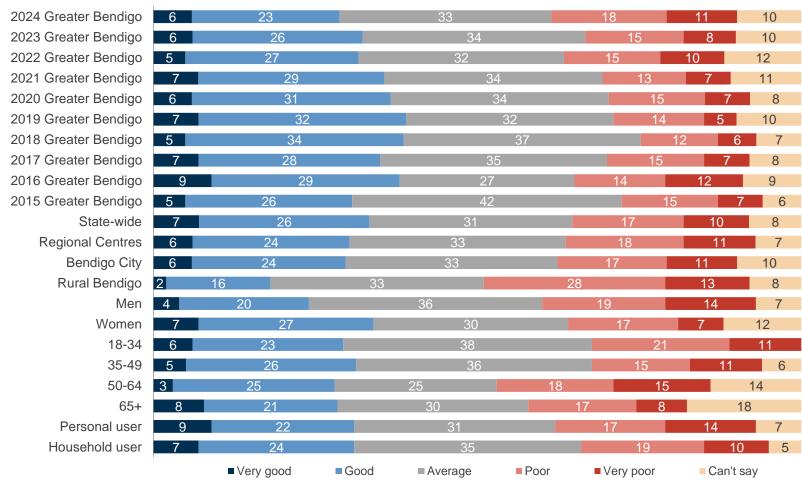


# Community consultation and engagement performance





### 2024 consultation and engagement performance (%)

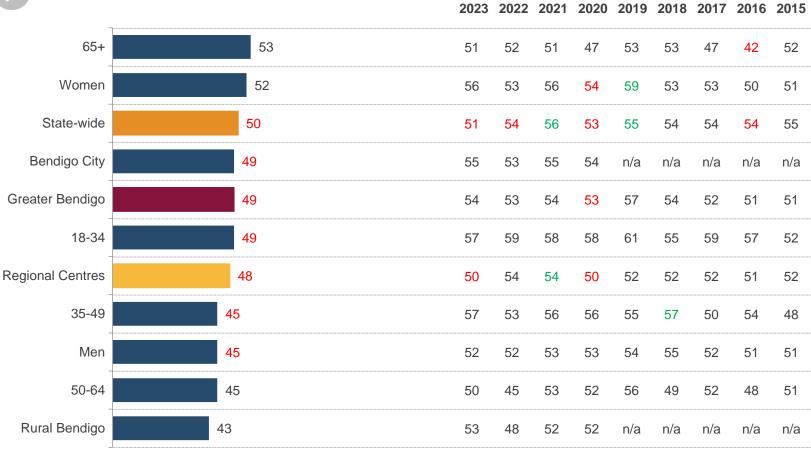


## **Decisions made in the interest of the community performance**





#### 2024 community decisions made performance (index scores)

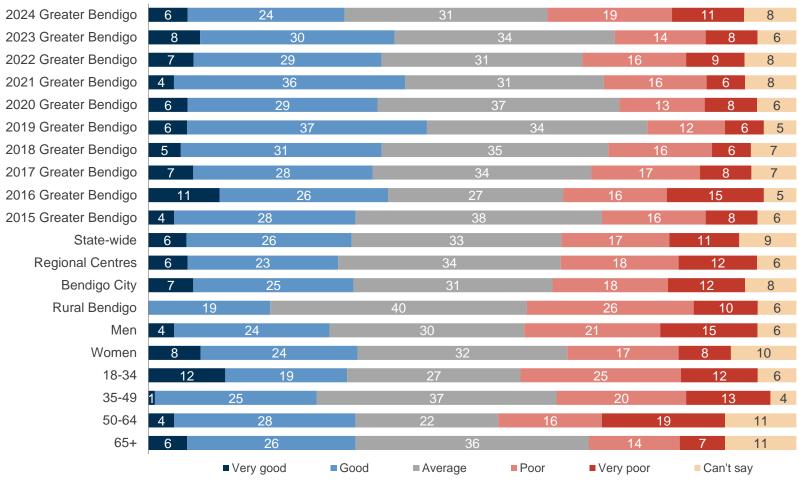


## **Decisions made in the interest of the community performance**





#### 2024 community decisions made performance (%)



## The condition of sealed local roads in your area performance





#### 2024 sealed local roads performance (index scores)

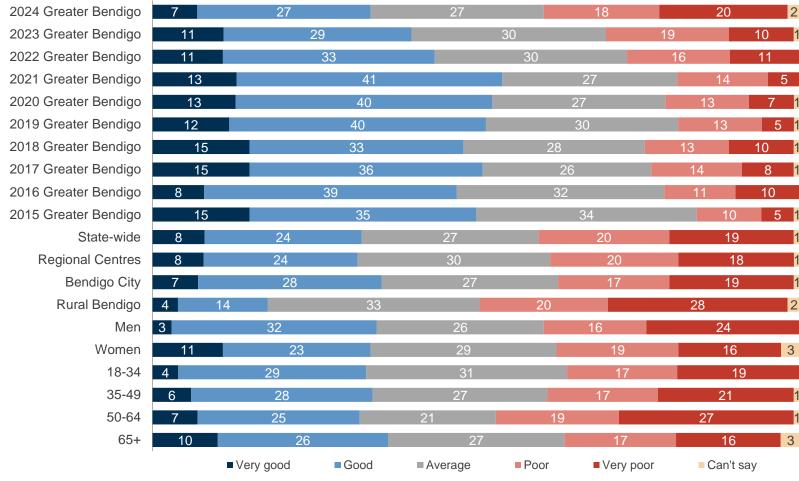


## The condition of sealed local roads in your area performance





#### 2024 sealed local roads performance (%)



#### **Waste management performance**





#### 2024 waste management performance (index scores)

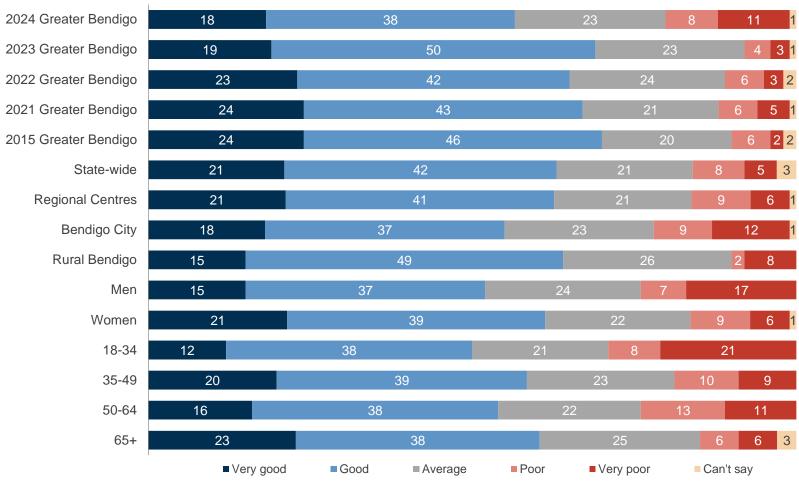


#### **Waste management performance**





#### 2024 waste management performance (%)

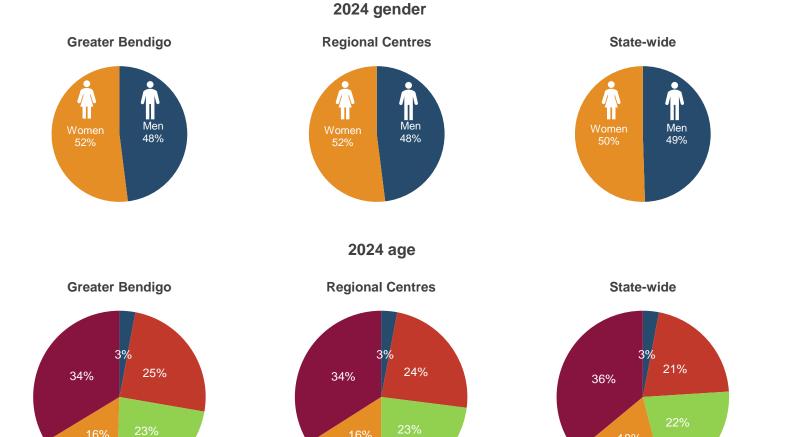




**Detailed demographics** 

#### **Gender and age profile**





**■**18-24 **■**25-34 **■**35-49 **■**50-64 **■**65+

S3. [Record gender] / S4. To which of the following age groups do you belong?
Base: All respondents. Councils asked State-wide: 62 Councils asked group: 9
Please note that for the reason of simplifying reporting, interlocking age and gender reporting has not been included in this report. Interlocking age and gender analysis is still available in the dashboard and data tables provided alongside this report. Councils interviewing residents on an annual basis included an "Other" option for gender, hence the State-wide and Regional Centres gender results may not add to 100%.

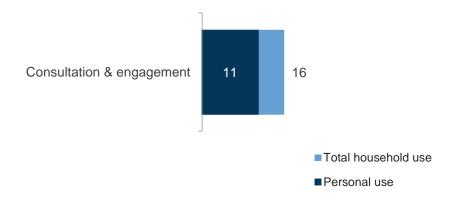
**■**18-24 **■**25-34 **■**35-49 **■**50-64 **■**65+

**■**18-24 **■**25-34 **■**35-49 **■**50-64 **■**65+

## Personal and household use and experience of council services



2024 personal and household use and experience of consultation & engagement (%)





## Appendix A: Index Scores



#### **Index Scores**

Many questions ask respondents to rate council performance on a five-point scale, for example, from 'very good' to 'very poor', with 'can't say' also a possible response category. To facilitate ease of reporting and comparison of results over time, starting from the 2012 survey and measured against the statewide result and the council group, an 'Index Score' has been calculated for such measures.

The Index Score is calculated and represented as a score out of 100 (on a 0 to 100 scale), with 'can't say' responses excluded from the analysis. The '% RESULT' for each scale category is multiplied by the 'INDEX FACTOR'. This produces an 'INDEX VALUE' for each category, which are then summed to produce the 'INDEX SCORE', equating to '60' in the following example.

Similarly, an Index Score has been calculated for the Core question 'Performance direction in the last 12 months', based on the following scale for each performance measure category, with 'Can't say' responses excluded from the calculation.

SCALE CATEGORIES	% RESULT	INDEX FACTOR	INDEX VALUE
Very good	9%	100	9
Good	40%	75	30
Average	37%	50	19
Poor	9%	25	2
Very poor	4%	0	0
Can't say	1%		INDEX SCORE 60

SCALE CATEGORIES	% RESULT	INDEX FACTOR	INDEX VALUE
Improved	36%	100	36
Stayed the same	40%	50	20
Deteriorated	23%	0	0
Can't say	1%		INDEX SCORE 56

Please note that the horizontal (x) axis of the index score bar charts in this report is displayed on a scale from 20 to 100.

## Appendix A: Margins of error

W

The sample size for the 2024 State-wide Local Government Community Satisfaction Survey for Greater Bendigo City Council was n=401. Unless otherwise noted, this is the total sample base for all reported charts and tables.

The maximum margin of error on a sample of approximately n=401 interviews is +/-4.9% at the 95% confidence level for results around 50%. Margins of error will be larger for any sub-samples. As an example, a result of 50% can be read confidently as falling midway in the range 45.1% - 54.9%.

Maximum margins of error are listed in the table below, based on a population of 95,300 people aged 18 years or over for Greater Bendigo City Council, according to ABS estimates.

Demographic	Actual survey sample size	Weighted base	Maximum margin of error at 95% confidence interval
Greater Bendigo City Council	401	400	+/-4.9
Men	182	192	+/-7.3
Women	219	208	+/-6.6
Bendigo City	359	363	+/-5.2
Rural Bendigo	42	37	+/-15.3
18-34 years	52	110	+/-13.7
35-49 years	81	93	+/-11.0
50-64 years	85	62	+/-10.7
65+ years	183	135	+/-7.3

## Appendix A: Index score significant difference calculation



The test applied to the Indexes was an Independent Mean Test, as follows:

Z Score = 
$$(\$1 - \$2) / Sqrt ((\$5^2 / \$3) + (\$6^2 / \$4))$$
  
Where:

- \$1 = Index Score 1
- \$2 = Index Score 2
- \$3 = unweighted sample count 1
- \$4 = unweighted sample count 2
- \$5 = standard deviation 1
- \$6 = standard deviation 2

All figures can be sourced from the detailed cross tabulations.

The test was applied at the 95% confidence interval, so if the Z Score was greater than +/- 1.954 the scores are significantly different.

J W S R E S E A R C H

Appendix B: Further project information

### Appendix B: Further information



Further information about the report and explanations about the State-wide Local Government Community Satisfaction Survey can be found in this section including:

- · Background and objectives
- · Analysis and reporting
- Glossary of terms

#### **Detailed survey tabulations**

Detailed survey tabulations are available in supplied Excel file.

#### **Contacts**

For further queries about the conduct and reporting of the 2024 State-wide Local Government Community Satisfaction Survey, please contact JWS Research on

(03) 8685 8555 or via email: admin@jwsresearch.com

## Appendix B: Survey methodology and sampling



The 2024 results are compared with previous years, as detailed below:

- 2023, n=400 completed interviews, conducted in the period of 27<sup>th</sup> January – 19<sup>th</sup> March.
- 2022, n=401 completed interviews, conducted in the period of 27<sup>th</sup> January – 24<sup>th</sup> March.
- 2021, n=403 completed interviews, conducted in the period of 28<sup>th</sup> January – 18<sup>th</sup> March.
- 2020, n=400 completed interviews, conducted in the period of 30<sup>th</sup> January – 22<sup>nd</sup> March.
- 2019, n=400 completed interviews, conducted in the period of 1st February 30th March.
- 2018, n=400 completed interviews, conducted in the period of 1<sup>st</sup> February – 30<sup>th</sup> March.
- 2017, n=400 completed interviews, conducted in the period of 1st February 30th March.
- 2016, n=400 completed interviews, conducted in the period of 1st February – 30th March.
- 2015, n=400 completed interviews, conducted in the period of 1st February – 30th March.

Minimum quotas of gender within age groups were applied during the fieldwork phase. Post-survey weighting was then conducted to ensure accurate representation of the age and gender profile of the Greater Bendigo City Council area.

Any variation of +/-1% between individual results and net scores in this report or the detailed survey tabulations is due to rounding. In reporting, '—' denotes not mentioned and '0%' denotes mentioned by less than 1% of respondents. 'Net' scores refer to two or more response categories being combined into one category for simplicity of reporting.

This survey was conducted by Computer Assisted Telephone Interviewing (CATI) as a representative random probability survey of residents aged 18+ years in Greater Bendigo City Council.

Survey sample matched to the demographic profile of Greater Bendigo City Council as determined by the most recent ABS population estimates was purchased from an accredited supplier of publicly available phone records, including up to 60% mobile phone numbers to cater to the diversity of residents within Greater Bendigo City Council, particularly younger people.

A total of n=401 completed interviews were achieved in Greater Bendigo City Council. Survey fieldwork was conducted across four quarters from 1<sup>st</sup> June 2023 – 18<sup>th</sup> March 2024.

## Appendix B: Analysis and reporting



All participating councils are listed in the State-wide report published on the DGS website. In 2024, 62 of the 79 Councils throughout Victoria participated in this survey. For consistency of analysis and reporting across all projects, Local Government Victoria has aligned its presentation of data to use standard council groupings. Accordingly, the council reports for the community satisfaction survey provide analysis using these standard council groupings. Please note that councils participating across 2012-2024 vary slightly.

#### **Council Groups**

Greater Bendigo City Council is classified as a Regional Centres council according to the following classification list:

 Metropolitan, Interface, Regional Centres, Large Rural & Small Rural.

Councils participating in the Regional Centres group are:

 Ballarat, Greater Bendigo, Greater Geelong, Horsham, Latrobe, Mildura, Wangaratta, Warrnambool and Wodonga. Wherever appropriate, results for Greater Bendigo City Council for this 2024 State-wide Local Government Community Satisfaction Survey have been compared against other participating councils in the Regional Centres group and on a state-wide basis. Please note that council groupings changed for 2015, and as such comparisons to council group results before that time cannot be made within the reported charts.

## Appendix B: Core, optional and tailored questions



#### Core, optional and tailored questions

Over and above necessary geographic and demographic questions required to ensure sample representativeness, a base set of questions for the 2024 State-wide Local Government Community Satisfaction Survey was designated as 'Core' and therefore compulsory inclusions for all participating Councils.

These core questions comprised:

- Overall performance last 12 months (Overall performance)
- Value for money in services and infrastructure (Value for money)
- Contact in last 12 months (Contact)
- Rating of contact (Customer service)
- Overall council direction last 12 months (Council direction)
- Community consultation and engagement (Consultation)
- Decisions made in the interest of the community (Making community decisions)
- Condition of sealed local roads (Sealed local roads)
- Waste management

Reporting of results for these core questions can always be compared against other participating councils in the council group and against all participating councils state-wide. Alternatively, some questions in the 2024 State-wide Local Government Community Satisfaction Survey were optional. Councils also had the ability to ask tailored questions specific only to their council.

## Appendix B: Analysis and reporting

#### Reporting

Every council that participated in the 2024 State-wide Local Government Community Satisfaction Survey receives a customised report. In addition, the State government is supplied with this State-wide summary report of the aggregate results of 'Core' and 'Optional' questions asked across all council areas surveyed, which is available at:

https://www.localgovernment.vic.gov.au/our-programs/council-community-satisfaction-survey

Tailored questions commissioned by individual councils are reported only to the commissioning council and not otherwise shared unless by express written approval of the commissioning council.

## Appendix B: Glossary of terms

**Core questions**: Compulsory inclusion questions for all councils participating in the CSS.

**CSS**: 2024 Victorian Local Government Community Satisfaction Survey.

**Council group**: One of five classified groups, comprising: metropolitan, interface, regional centres, large rural and small rural.

**Council group average**: The average result for all participating councils in the council group.

**Highest / lowest**: The result described is the highest or lowest result across a particular demographic subgroup e.g. men, for the specific question being reported. Reference to the result for a demographic sub-group being the highest or lowest does not imply that it is significantly higher or lower, unless this is specifically mentioned.

**Index score**: A score calculated and represented as a score out of 100 (on a 0 to 100 scale). This score is sometimes reported as a figure in brackets next to the category being described, e.g. men 50+ (60).

**Optional questions**: Questions which councils had an option to include or not.

**Percentages**: Also referred to as 'detailed results', meaning the proportion of responses, expressed as a percentage.

**Sample**: The number of completed interviews, e.g. for a council or within a demographic sub-group.

**Significantly higher / lower**: The result described is significantly higher or lower than the comparison result based on a statistical significance test at the 95% confidence limit. If the result referenced is statistically higher or lower then this will be specifically mentioned, however not all significantly higher or lower results are referenced in summary reporting.

**State-wide average**: The average result for all participating councils in the State.

**Tailored questions**: Individual questions tailored by and only reported to the commissioning council.

**Weighting**: Weighting factors are applied to the sample for each council based on available age and gender proportions from ABS census information to ensure reported results are proportionate to the actual population of the council, rather than the achieved survey sample.

# THERE ARE OVER 6 MILLION PEOPLE IN VICTORIA...

## FIND OUT WHAT THEY'RE THINKING.



**Contact us** 03 8685 8555



Follow us @JWSResearch

#### **John Scales**

Founder jscales@jwsresearch.com

#### **Katrina Cox**

Director of Client Services kcox@jwsresearch.com

#### Mark Zuker

Managing Director <a href="mzuker@jwsresearch.com">mzuker@jwsresearch.com</a>

